## **COVER SHEET**

					4	4 2	9			
						S.E.C.	Registr	ation No	umber	
MANILA	MINI	N G	СО	R P O	R A	ТП	0 N			
						$\overline{}$	1 [			
						<u> </u>				<u> </u>
		(Comr	pany's Ful	l Name)						
		( ,		,						
2 0 T H F	L O O R	L E P	AN	ТО	BU	I L	DI	N G		
8 7 4 7 P	A S E O	DE	R O	X A S						
M A K A T I	CITY	/								
(Business Address: No. Street City / Town / Province)										
ODETT	E A. JAVIER		7				815-9	9447		
Con	tact Person		_				ny Telep			
1 2 3 1		SEC	1	7 C		Not	later th	nan Ap	orii 30	
Month Day			DRM TYPI			L	Month	Di	ay	
Fiscal Year							Ann	ual Mee	ting	
		Secondary	License T	ype, If Applic	cable					
Dept. Requiring this Doc.					A	mended	Articles	Numbe	r/Section	on
					Total Am	nount of I	Borrowir	ngs		
Total no. of Stockhold	ders			Dome	stic			Forei	gn	
	To be	accomplished	d by SEC	Personnel co	oncerned					
File Numbe	er	<del></del>		LCU	<u> </u>					
Document I.	.D.		С	ashier						
STAMP	S į									
I	1									

Remarks = please use **black ink** for scanning purposes

## **SECURITIES AND EXCHANGE COMMISSION**

## SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1.	. Date of Report (Date of earliest event reported): November 10, 2022								
2.	SEC Identification Number: 4429 3. BIR Tax Identification No. 050-000-164-442								
3.	Exact name of issuer as specified in its charter:								
	MANILA MINING CORPORATION								
5.	Makati City  Province, country or other jurisdiction of incorporation  6. (SEC Use Only)  Industry Classification Code:								
7.	20 <sup>th</sup> Floor, Lepanto Building 8747 Paseo de Roxas, Makati City, Philippines Address of principal office: Postal Code								
8.	Issuer's telephone number, including area code: (632) – 8815-9447								
9.	. Former name or former address, if changed since last report: N/A								
10.	Securities registered pursuant to Sections 8 and 12 of the SRC:								
	Title of Each Class:  No. of Shares of Common Stock Outstanding								
	Class "A" 155,796,086,372 Class "B" 103,790,702,331								
11.	11. Indicate the item numbers reported herein: Re-allocation of 1:5 SRO Proceeds								
	SIGNATURE								
	Pursuant to the requirements of the Securities Regulation Code, the issuer has duly								

caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Manila Mining Corporation** 

Registrant
ODETTE A. JAVIER

Assistant Corporate Secretary

Date: November 10, 2022



10 November 2022

Disclosure Department Listings and Disclosure Group Philippine Stock Exchange, Inc. PSE Center, Ayala Avenue Makati City

Attention: Ms. Alexandra D. Tom Wong

Officer-in-Charge, Disclosures Department

Re: Re-allocation of 1:5 SRO Proceeds

Gentlemen:

Please be advised that at the regular meeting of the Board of Directors of Manila Mining Corporation this afternoon, the Board approved a reallocation of the proceeds of the 1:5 stock rights offering of the Company, as shown in Annex "A" hereof. The schedule of disbursements has also been changed, as a substantial part of drilling and assaying expenses will be disbursed in 2023.

The Company expects to collect a further P65 million of subscription payments this year, which will be sufficient for the Company's Exploration and Administration costs for 2022. The balance of P177 million is budgeted for disbursement next year.

Thank you.

Very truly yours,

Asst. Corporate Secretary

ANNEX "A"				
		Approved Use of Proceeds		Revised Use of Proceeds
EXPLORATION & ADMINISTRATIVE COSTS	Р	407,250,000	Р	397,635,738
Drilling & drilling related services		273,990,000		289,258,742
Assaying		30,960,000		19,065,815
Construction of corehouse		20,000,000		20,000,000
Administrative expenses		82,300,000		69,311,180
ACCOUNTS PAYABLE TRADE & ACCRUALS		100,000,000		109,620,000
Trade payable		2,170,000		6,000,000
Accrued expense & other liabilities		50,420,000		52,000,000
Payable to government		8,730,000		10,500,000
Payable to employees		12,620,000		12,620,000
Retirement benefits obligation		26,060,000		28,500,000
COST OF OFFERING		11,750,000		11,744,262
TOTAL	Р	519,000,000		519,000,000